

Speakers

The Honorable Mark Shames, Probate Judge St. Petersburg. Has served as a judge in the Sixth Judicial Circuit since 1996.

Anne DiNatale, Senior Auditor, Office of the Inspector General. Certified Inspector General Investigator and Certified Fraud Specialist

Steven Hitchcock, Esq., Hitchcock Law Group, P.A., practices in the areas of Developmental Disabilities Planning and Advocacy; focuses on many areas including Guardianship and Guardian Advocacy.

Dr. Jerome Jordan, Manager Probate Court Records, Pinellas County. Has served for over 16 years as Manager with the Clerk of Court Office in Pinellas County.

Amelia Milton, Operations and Management Consultant II and Program Monitor for the Statewide Public Guardianship office in Tallahassee.

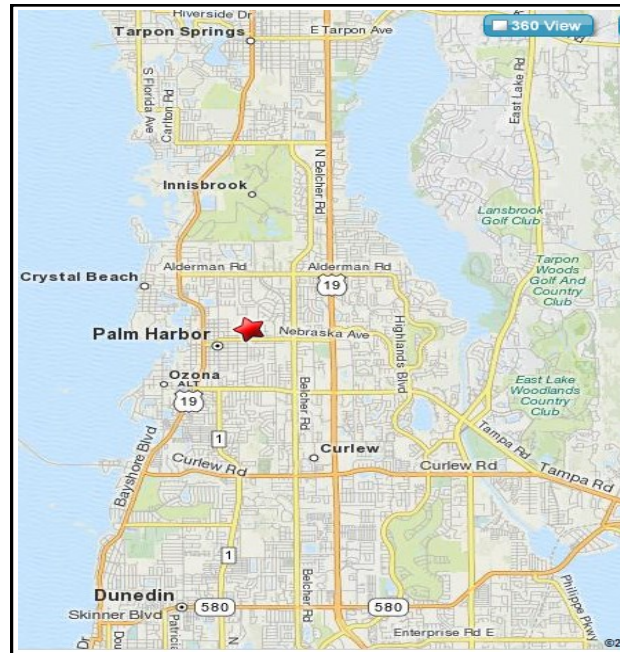
Jason B. Nelson, Executive Director, Office Of Public and Professional Guardians. Former Deputy General Counsel, Department of Elder Affairs

Elizabeth Pophat, Esq. Gilbert Garcia Group, Tampa. Practices in the areas of Guardianship, Guardian Advocacy, Probate, And Estate Planning

Location

The Centre
(formerly Palm Harbor Community Center)

1500 16th Street, Palm Harbor
(off Nebraska Avenue)



THE PLAN, Irene Rausch
Conference Planner
806 Sparrow Avenue, Palm Harbor, FL 34683

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What's Cooking?



A one day seminar focusing
on major changes in
guardianship practice

Tuesday
June 7, 2016
8am to 2pm



A Continuing Education
Seminar

5 ceu's for Guardians
6 cler's for Attorneys
and paralegals

Schedule

Registration

8:00am-8:30am	Registration and Continental Breakfast
8:30am-9:20am	“Previewing the New Sixth Judicial Circuit Report Forms” <i>Dr. Jerome Jordan, Manager Probate Records, Pinellas County, Anne DiNatale, Senior Auditor, Office of the Inspector General will present the proposed new initial and annual reporting forms that were developed by a diverse group representing the guardianship community</i>
9:30am-10:20am	“Digital Assets—What Are They and How Do We Access Them?” <i>Elizabeth Pophal, Esq, Garcia Gilbert Group, Tampa, will provide examples of digital assets, how to locate them, and an update on the passage of SB 494 that allows professional fiduciaries access to them</i>
10:20am-10:40am	Coffee Break
10:40am-11:30am	“Licensing Professional Fiduciaries” <i>Steve Hitchcock, Hitchcock Law Group, will discuss a bill that will be proposed for the 2017 Florida Legislature that would require professional fiduciaries such as agents under a durable power of attorney, trustees, healthcare surrogates, representative payees or professional guardians to be licensed.</i>
11:40pm-12:30pm	“Statewide Public Guardianship Office—Transitioning to the Office of Public and Professional Guardians” <i>Jason B. Nelson, Executive Director OPPG and Amelia Milton, Operations and Management consultant II and Program Monitor, will provide an update on the passage of SB 232, the new responsibilities of the OPPG and the impact these changes will have on professional guardians</i>
12:40pm-2:00pm	Luncheon “What’s Cooking in the Sixth Judicial Circuit” <i>The Honorable Mark Shames, Probate Judge, Pinellas County, will discuss guardianship administration and issues in the Sixth Judicial Circuit</i>

“What’s Cooking”

Tuesday, June 7, 2016

Name _____

SPGO Registration # _____

(Required if you are registered with SPGO)

Company _____

Phone (_____) _____

Address _____

City _____

State _____ Zip _____

Email _____

Registration Fee

___ \$90	Early Registration submitted/ postmarked by May 29
___ \$100	Late Registration submitted/ postmarked after May 29

Registration fee includes continental breakfast,
coffee break, lunch, attendance certificate, 5 ceus

mail form and check to:

The PLAN

**806 Sparrow Avenue, Palm Harbor, FL
34683**

**or register and pay online
www.guardiantraining.com**